**PROPOSAL TO PRESENT AT THE IACP 20TH ANNUAL NETWORKING AND EDUCATIONAL FORUM – OCTOBER 24-27 2019**

**Proposed topic: Expanding Peacemaking Horizons - Collaborative Practice for Wills and Estates**

**Timing proposal (3 hours – 180min):**

0-15min (15min)

Introduction of the presenters, their experience and their passion to see CP brought into the wills and estates field.

15-20min (5min)

Why disrupting the practice of estates law with collaborative practice is desperately needed now in the context of the coming “tsunami” of intergenerational wealth transfer.

20min – 80min (60min)

The powerful applications of CP in the pre-death (estate planning) context and in the post-death (estate dispute) context

Explanation of how the CP models differ in each context

Video role play case examples in each context

[Small Group Discussion)

80min – 100min (20min)

The added complexity for wills and estates - managing multi-party team facilitations

100min – 115min (15 min)

The expanded role of the T&E lawyer: Utilizing the power of relationship

115min – 130min (15 min)

Expanding the financial neutral’s “superpower” into the new field of wills/trusts and estates CP

130min – 145min (15 min)

The important role of the communication neutral – managing family conflict; building on family values and shared history

145min – 165min (20 min)

The early warning system “infrastructure” – what is needed to get Collaborative Professionals trained in wills/trusts and estates globally – how you can register your interest to be involved

165min – 180min (15min)

Q & A with the presenters – learn more about what is happening in Silicon Valley and Down Under