

IACP 2021

San Diego, CA

Lighting the Way Together

Integrating Goals and Interests From Consultation to Case Debrief

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1. Introductions 5 minutes

2. The Initial Consultation as the Basis for: 55 minutes
 - a. Being Invited as a Collaborative Professional for a Collaborative Process
 - b. Introducing / Educating the Client to and on the Interdisciplinary Nature of the Collaborative Process
 - c. Using Interests and Goals as a Means of Shifting a Client from “I WANT” to What Do I REALLY Want
 - d. Next Steps

3. Stump the Trainer 25 Minutes
 - a. Objections to Full Team Interdisciplinary Collaborative Practice
 - b. How to Pick the Collaborative Professional Team
 - c. Who is in charge here?
 - d. Integrating Interests Through the Collaborative Case from Consult through Attorney-Attorney Meeting Through PTO Team Prep Meeting Through Financial Interests Agenda through Case Debrief.

4. Wrap-Up 5 Minutes